



**Patient Information:**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Responsible Party (if minor) \_\_\_\_\_

Street Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex: M or F Age \_\_\_\_\_ Marital Status (circle one) **Married** **Single** **Divorced** **Widowed**

Social Security Number \_\_\_\_/\_\_\_\_/\_\_\_\_ Spouse Social Security Number \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Employer: \_\_\_\_\_

Business Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Business Phone ( ) -

Spouse Name: \_\_\_\_\_ Birth Date \_\_\_\_\_

Spouse Business Name & Address: \_\_\_\_\_

Spouse Occupation: \_\_\_\_\_ Business Phone ( ) -

In Case of Emergency, who should be notified? \_\_\_\_\_ Phone ( ) -

How did you learn of our practice? \_\_\_\_\_

Email address: \_\_\_\_\_

Date of Visit: (Today's Date) \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Injury (If Applicable): \_\_\_\_/\_\_\_\_/\_\_\_\_

Reason for Visit: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Referring Provider: \_\_\_\_\_

Height: \_\_\_\_ft \_\_\_\_in Weight: \_\_\_\_lbs. Circle one: **Right Handed** **Left Handed**

Preferred Language: \_\_\_\_\_ Race: \_\_\_\_\_

Ethnicity: \_\_\_\_\_

Please initial \_\_\_\_\_



Pharmacy Name: \_\_\_\_\_ Pharmacy Number: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Who is responsible for the account? \_\_\_\_\_

Relationship to the patient? \_\_\_\_\_

Do you have medical insurance (circle one)? Yes or No Insurance company \_\_\_\_\_

Name of Primary Insurer \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship \_\_\_\_\_

Social Security Number \_\_\_\_/\_\_\_\_/\_\_\_\_ Contract# \_\_\_\_\_ Group# \_\_\_\_\_

Name of secondary insurer \_\_\_\_\_ Contract# \_\_\_\_\_ Group# \_\_\_\_\_

**Prescription History Consent:**

I give consent to have Sparks Orthopedics obtain my prescription from external sources:

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Financial & Privacy Policy**

Thank You for Choosing Sparks Orthopedics, LLC., (Sparks) as your Healthcare Provider. The Following guidelines have been established to help you understand our expectations for our services.

**Assignment of Benefits & Release** (by signing this you state that)

I hereby assign and authorize payment directly to Sparks Orthopedics, LLC. all benefits payable under the terms of any insurance policy if insurance is filed by this office. I realize the insurance benefits may not pay the entire bill and agree to pay the difference or the entire bill if necessary. I authorize the release of any medical and medication information necessary to process my insurance claims or to continue my medical care.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Payment in Full**

You are responsible for your co-pay, any unmet deductibles, and “co-insurance” that your insurance plan considers your responsibility at the time of your visit. We gladly accept cash, checks, and most credit cards.

**Insurance Claims**

As a courtesy to our patients, we will file your primary and secondary insurance claims. In order for us to provide this service, we need to copy your most current insurance card and a picture ID. Any payment from your insurance company will come to Sparks for our services when we file for you. Please remember that insurance

Please initial \_\_\_\_\_



coverage is a contract between the patient and the insurance company, therefore any co-payments or deductibles are due at the time of your appointment. You will be responsible for any non-covered services. If your insurance payment is not received within 60(sixty) days, the balance will automatically be assigned to you for payment and will be due immediately.

**This applies to Blue Cross plans only**

According to Article 4 (IV) of the PMD agreement, each patient must sign notification of responsibility for payment of medical services in writing for services not covered under the PMD benefit agreement plan.

Article 10 (X) states that the patient will be responsible for any and all rendered professional services not covered by Blue Cross & Blue Shield of Alabama.

EXAMPLE: Services for experimental or investigative treatment, cosmetic surgery, pre-existing conditions, and routine check-ups.

The patient is responsible for all charges not covered by his/her insurance plan.

**Usual & Customary Reimbursement**

Our charges (fees) have been set to accurately reflect the complexity of care rendered and the skill and expertise required for your care. We assure you that our fees reflect what is usual and customary. If your insurance company's fee schedule falls below the level of charge, you will be responsible for payment in full (unless we have a written contract with your insurance company).

**Self-Pay**

You are required to pay in full when services are rendered if you have no insurance. Any payment arrangements must be made prior to seeing the physician.

**Collection Policy**

If your account becomes delinquent, and sent to an outside agency or attorney for collection you will be responsible for all costs, including agency fees, attorney fees, court costs, and any other related expenses. Your account will be changed to a "cash only" status and prepayment prior to service will be required.

You agree and waive all rights to claim personal property exempt under the laws of the state of Alabama.

**Missed Appointments**

Missing multiple scheduled appointments will result in dismissal from the practice.

**HIPAA**

I acknowledge that I have been offered and received a copy of the HIPAA policy.

Please initial \_\_\_\_\_



**Financial Hardship Policy**

Please ask to speak to the billing department to discuss payment plans and options if you have a financial hardship. Please be prepared to present proof of the hardship including previous year's tax statements, outstanding debt, proof of income or proof of no income, and other documents as needed. Failure to establish a written payment policy with Sparks can result in your account being sent to an outside collection agency. This can result in additional legal fees and charges. **Sparks Orthopedics reports to credit agencies.**

**Medicare Patients [This is for Medicare Patients Only]**

We are participating physicians with Medicare. This means that you will be responsible for 20% of the approved Medicare fee, the yearly deductible and full payment of non-covered services. As a courtesy to our patients, CUA will file any secondary claims.

I request that payment of authorized Medicare benefits be made either to me or on my behalf to the providers at Sparks Orthopedics, LLC. for any services furnished to me by that provider. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If "other health insurance" is indicated in item 9 of HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible for the deductible, coinsurance, and noncovered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**By signing this, you acknowledge and agree to the financial terms and conditions of Sparks Orthopedics, LLC. You also acknowledge you have access and understand your rights under HIPAA Law**

Signature \_\_\_\_\_ Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**If you have any questions regarding Sparks' financial & HIPAA policy, we will be most happy to answer them for you.**

Please initial \_\_\_\_\_



**Privacy Acknowledgement:**

I acknowledge that I have received a Privacy Practices Notice from Sparks Orthopedics and Sports Medicine, LLC. Further, by signing below I provide my permission for this facility to use and disclose my medical information for the permitted purposes of treatment, payment, and health care operations as discussed in the Notice of Privacy Practices.

I give permission for my personal information to be released to the following people:

- |                                  |                               |                                 |
|----------------------------------|-------------------------------|---------------------------------|
| 1. Name _____ Relationship _____ | Medical <input type="radio"/> | Financial <input type="radio"/> |
| 2. Name _____ Relationship _____ | Medical <input type="radio"/> | Financial <input type="radio"/> |
| 3. Name _____ Relationship _____ | Medical <input type="radio"/> | Financial <input type="radio"/> |

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Electronic Communications Consent: (Text, Email, etc.)**

DO NOT USE ELECTRONIC COMMUNICATIONS TO SEND OR REQUEST SENSITIVE INFORMATION. DO NOT USE ELECTRONIC COMMUNICATIONS TO SEND INFORMATION THAT IS EMERGENT. This includes personal information you do not want other people to know about. Additionally, you should be aware of and understand that if you use electronic communications provided by your employer, then your employer may view that information. Sparks Orthopedics, LLC. cannot and does not guaranty the privacy or security of any messages being sent over the internet. There is a potential it can be read by others. If this is a concern to you then do not communicate using electronic communications. This document along with the Notice of Privacy Practices constitutes a privacy notice for electronic communication use.

I have been informed and understand the risks and procedures using electronic communications. I agree to the terms listed on this form and hereby voluntarily consent, request, and authorize the use of electronic communications as one form of communication with my physician, their associates, and other healthcare providers. (You may request a copy of this form to keep with your records)

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Please initial \_\_\_\_\_



**Past Medical History (please check all that apply):**

- |   |   |  |
|---|---|--|
| <input type="radio"/> Anemia, Chronic         | <input type="radio"/> Diabetes, Insulin Dependent | <input type="radio"/> Multiple Myeloma     |
| <input type="radio"/> Anxiety                 | <input type="radio"/> Diabetes, NON Insulin       | <input type="radio"/> Obesity, Morbid      |
| <input type="radio"/> Asthma                  | <input type="radio"/> End State Renal Disease     | <input type="radio"/> Obesity              |
| <input type="radio"/> Irregular Heartbeat     | <input type="radio"/> GERD                        | <input type="radio"/> PBPH                 |
| <input type="radio"/> Bipolar Disorder        | <input type="radio"/> Hepatitis                   | <input type="radio"/> Prostate Cancer      |
| <input type="radio"/> Breast Cancer           | <input type="radio"/> HIV/AIDS                    | <input type="radio"/> Pulmonary Embolism   |
| <input type="radio"/> Hyperlipidemia          | <input type="radio"/> High Cholesterol            | <input type="radio"/> Radiation Therapy    |
| <input type="radio"/> Ischemic Heart Disease  | <input type="radio"/> Hyperparathyroidism         | <input type="radio"/> Fibromyalgia         |
| <input type="radio"/> Chronic Pain            | <input type="radio"/> Hypertension                | <input type="radio"/> Rheumatoid Arthritis |
| <input type="radio"/> Colon Cancer            | <input type="radio"/> Hyperthyroidism             | <input type="radio"/> Sleep Apnea          |
| <input type="radio"/> COPD                    | <input type="radio"/> Hypothyroidism              | <input type="radio"/> Seizures             |
| <input type="radio"/> Coronary Artery Disease | <input type="radio"/> Leukemia                    | <input type="radio"/> Stroke               |
| <input type="radio"/> Deep Vein Thrombosis    | <input type="radio"/> Lung Cancer                 | <input type="radio"/> <b>None</b>          |
| <input type="radio"/> Depression              | <input type="radio"/> Lymphoma                    | <input type="radio"/> Other                |

**Past Surgical History (please check all that apply):**

- |   |   |  |
|---|---|--|
| <input type="radio"/> Appendix (Appendectomy)   | <input type="radio"/> Heart: Mechanical Valve Replacement | <input type="radio"/> Rectum: Low Anterior Resection |
| <input type="radio"/> Breast: Mastectomy<br><input type="radio"/> Right <input type="radio"/> Left <input type="radio"/> Both | <input type="radio"/> Heart: PTCA                         | <input type="radio"/> Skin: Basil Cell Carcinoma     |
| <input type="radio"/> Breast Lumpectomy<br><input type="radio"/> Right <input type="radio"/> Left <input type="radio"/> Both  | <input type="radio"/> Kidney Stone Removal                | <input type="radio"/> Skin: Melanoma                 |
| <input type="radio"/> Colectomy   | <input type="radio"/> Kidney Transplant                   | <input type="radio"/> Skin: Skin Biopsy              |
| <input type="radio"/> Colon Cancer Resection  | <input type="radio"/> Liver: Hepatectomy                  | <input type="radio"/> Skin: Squamous Cell Carcinoma  |
| <input type="radio"/> Colectomy: Diverticulitis   | <input type="radio"/> Liver: Liver Transplant             | <input type="radio"/> Hysterectomy: Caesarean        |
| <input type="radio"/> Colectomy: IBD  | <input type="radio"/> Liver: Shunt                        | <input type="radio"/> Hysterectomy:                  |
| <input type="radio"/> Colon Colostomy   | <input type="radio"/> Ovaries Removed: Ovarian Cancer     | <input type="radio"/> Caesarean                      |
| <input type="radio"/> Gall Bladder Removal  | <input type="radio"/> Ovaries Removed: Ovarian Cancer     | <input type="radio"/> Hysterectomy: Uterine Cancer   |
| <input type="radio"/> Heart: Biological Valve Replacement   | <input type="radio"/> Ovaries: Tubal Ligation             | <input type="radio"/> Hysterectomy: Cervical Cancer  |
| <input type="radio"/> Heart: Coronary Artery Bypass Surgery   | <input type="radio"/> Pancreas: Pancreatectomy            | <input type="radio"/> <b>None</b>                    |
| <input type="radio"/> Heart Transplant  | <input type="radio"/> Prostate Removed:                   | Other: _____   |
|   | <input type="radio"/> Prostate Cancer                     |  |
|   | <input type="radio"/> Prostate Removed (TURP)             |  |
|   | <input type="radio"/> Rectum: APR                         |  |

Please initial \_\_\_\_\_



**Past Orthopedic History (please check all that apply)**

- |  |  |  |
|--|--|--|
| <input type="radio"/> Ankle Fracture             | <input type="radio"/> Osteoarthritis       | <input type="radio"/> Soft Tissue Sarcoma                    |
| <input type="radio"/> Ankylosing Spondylitis     | <input type="radio"/> Osteopenia           | <input type="radio"/> Spinal Stenosis, Cervical              |
| <input type="radio"/> Bursitis                   | <input type="radio"/> Osteoporosis         | <input type="radio"/> Spinal Stenosis, Lumbar                |
| <input type="radio"/> DISH                       | <input type="radio"/> Primary Bone Sarcoma | <input type="radio"/> Vertebral Body<br>Compression Fracture |
| <input type="radio"/> Epidural Injections, Spine | <input type="radio"/> Psoriatic Arthritis  | <input type="radio"/> Vitamin D Deficiency                   |
| <input type="radio"/> Fracture                   | <input type="radio"/> Rheumatoid Arthritis | <input type="radio"/> Wrist Fracture                         |
| <input type="radio"/> Gout                       | <input type="radio"/> Ricketts             | <input type="radio"/> None                                   |
| <input type="radio"/> Hip Fracture               | <input type="radio"/> RSD                  | <input type="radio"/> Other _____                            |
| <input type="radio"/> HNP, Cervical              | <input type="radio"/> Sciatica             |  |
| <input type="radio"/> HNP, Lumbar                | <input type="radio"/> Scoliosis            |  |
| <input type="radio"/> Metastatic Bone Disease    | <input type="radio"/> Spine Fracture       |  |

**Past Orthopedic Surgery (please check all that apply)**

- |   |   |
|---|---|
| <input type="radio"/> Achilles Tendon Repair (o Right o Left or o Both)       | <input type="radio"/> Knee Arthroscopy (o Right o Left or o Both)                           |
| <input type="radio"/> ACL Reconstruction (o Right o Left or o Both)           | <input type="radio"/> Kyphoplasty/Vertebroplasty  |
| <input type="radio"/> Ankle Fracture ORIF (o Right o Left or o Both)          | <input type="radio"/> Lumbar Fusion   |
| <input type="radio"/> Bunion Correction (o Right o Left or o Both)            | <input type="radio"/> Lumbar Laminectomy  |
| <input type="radio"/> Carpel Tunnel Decompression (o Right o Left or o Both)  | <input type="radio"/> Lumbar Spine surgery: Decompression                                   |
| <input type="radio"/> Cervical Spine Surgery: ACDF                            | <input type="radio"/> Lumbar Spine Surgery: Decompression & Fusion                          |
| <input type="radio"/> Cervical Spine Surgery: Disc Replacement                | <input type="radio"/> Lumbar Spine Surgery: Disc Replacement                                |
| <input type="radio"/> Distal Radius ORIF (o Right o Left or o Both)           | <input type="radio"/> Meniscus Repair (o Right o Left or o Both)                            |
| <input type="radio"/> Ganglion Cyst Excision                                  | <input type="radio"/> Reverse Total Shoulder Replacement<br>(o Right o Left or o Both)      |
| <input type="radio"/> Intermedullary Nailing Femur (o Right o Left or o Both) | <input type="radio"/> Revision of Total Knee Arthroplasty<br>(o Right o Left or o Both)     |
| <input type="radio"/> Intermedullary Nailing Tibia (o Right o Left or o Both) | <input type="radio"/> Revision of Total Shoulder Arthroplasty<br>(o Right o Left or o Both) |
| <input type="radio"/> Joint Replacement: Hip (o Right o Left or o Both)       | <input type="radio"/> Rotator Cuff Repair (o Right o Left or o Both)                        |
| <input type="radio"/> Joint Replacement: Knee (o Right o Left or o Both)      | <input type="radio"/> Shoulder Arthroscopy (o Right o Left or o Both)                       |
| <input type="radio"/> Joint Replacement Shoulder (o Right o Left or o Both)   | <input type="radio"/> Trigger Finger Release  |
|   | Location: _____   |
|   | <input type="radio"/> Other _____   |

Please initial \_\_\_\_\_





**Family History** (please inform us of your family member's medical history by marking the appropriate box)

	Mother	Father	Sister	Brother	Daughter	Son	Other
<i>Hypertension</i>							
<i>Osteoarthritis</i>							
<i>Osteoporosis</i>							
<i>Scoliosis</i>							
<i>Diabetes, Type 2</i>							
<i>Other</i> _____							

No Family History (checking here indicates no past family medical history)

**Social History** (please check all that apply):

**Cigarette Smoking**

- Never smoked
- Quit: former smoker
- Smokes less than daily
- Smokes daily

\_\_\_\_\_ # Packs per day

**Alcohol Use**

- Do not drink alcohol
- Less than 1 drink per day
- 1-2 drinks per day
- 3 or more drinks per day

**Exercise Frequency**

- Several times per day
- Once a day
- Few times per week
- Few times per month
- Never
- Other \_\_\_\_\_

**Do you have a living will?** Yes / No

**Have you recently had a flu vaccination?** Yes / No

**Have you had a pneumonia vaccination?** Yes / No

**Do you have a healthcare proxy in the event you are unable to make your own medical decisions?**

Yes                      Name \_\_\_\_\_ Phone Number \_\_\_\_\_

No

**Which statement best reflects your wishes on advanced care recommendations?**

- a) Do not intubate: I do not wish to have a breathing tube, even if it is necessary to save my life.
- b) Do not resuscitate: If my heart were to stop, I do not wish to have chest compressions or an automated external defibrillator to restart my heart, even if it is necessary to save my life.
- c) Full cardiopulmonary resuscitation: I want full cardiopulmonary resuscitation efforts to be made.

Please initial \_\_\_\_\_



***Check Here if you have any of these Symptoms***

	YES	NO		YES	NO
Joint Pains			Heartburn		
Joint Swelling			Nausea/Vomiting		
Joint Stiffness			Constipation		
Unsteady Gait			Diarrhea		
Numbness			Bloody/ tarry stools		
Tingling			Frequent urination		
Dizziness			Difficult/ painful urination		
Headaches			Incontinence		
Fatigue			Blood in urine		
Unexpected Weight Loss			Shortness of breath		
Fever			Wheezing		
Chills			Cough		
Weight gain			Anxiety/ Depression		
Poor healing wounds			Hallucinations		
Scarring/Keloids			<b>ALERT</b>		
Easy Bleeding				YES	NO
Easy Bruising			Pacemaker		
Allergic reaction to food			Blood thinners		
Allergic reaction to environment			Defibrillator		
Chest pain			Pregnant		
Palpitations			Planning a Pregnancy		
Heart murmur			RSD		
Excessive thirst or urination			Allergy to shellfish/ iodine		
Heat/ Cold intolerance			Allergy to Latex		
Nose bleeds			Allergy to adhesive		
Ringing in ears			Under pain management		
Hoarseness			HIV Positive		
Corrective lenses			Hepatitis position (A,B, or C)		
Blurred vision					

Please initial \_\_\_\_\_